

Why make a planned gift?

It is Welcome Hall Mission's purpose to combat poverty in Montreal by providing food, shelter and clothing, and by offering moral support and professional help to people in need.

But none of this would be possible without the support of donors like you.

When to make a planned gift?

Planned gifts are often limited to bequests left in a will, a life insurance policy or a charitable gift annuity.

These are all excellent vehicles for planned giving. But the growth of tax benefits makes the possibility of a living gift all the more interesting.



By making a donation to our programs, you allow us to apply your donation to the Mission's priority needs at the time we receive it.

If you wish to steer your donation to a particular program, please let us know so that we fully understand your intentions.

But as it is impossible to predict the future, we recommend that you include the following "power of review" clause in your will.

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Who can make a planned gift?

Planned giving isn't just for the wealthy. Anyone can make a planned gift. Such a donation can be tailored to suit your personal goals.

Some options may be of particular interest to business people, while other alternatives may be simpler and more accessible to all.

How do I make a planned gift?

Inform your advisors or notary of your interest in Welcome Hall Mission so that they may explain the best options for your particular situation.

Will

A bequest in your will is an effective way to leave a lasting legacy that will continue to support future generations.



Life insurance

Designating a charitable organization as a beneficiary in an existing or a new life insurance policy is an effective way to leave a lasting legacy that will continue to support future generations.

Other advantages of giving life insurance:

- It provides immediate tax benefits to you or your estate (following the terms and conditions of your donation); and
- it finances a substantial bequest with only a minimal investment from your personal assets.

Trusts

Charitable remainder trusts provide revenue for life, along with immediate, substantial tax savings – all the while supporting Welcome Hall Mission programs.





WELCOME HALL MISSION

Founded in 1892, Welcome Hall Mission has become the largest doorway to help for Montrealers in need.

Numerous programs provide support for homeless persons, young mothers, poor families and youths in crisis

The Mission is focused on giving hope through concrete action and effective solutions.

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Our legal name: Welcome Hall Mission
Our registered Canadian charity number:
108195215 RR0001

Do not hesitate to contact us if you would like to know more.

We can not provide legal or accounting advice to persons considering the charitable bequest of an RRSP or RRIF, but we are happy to discuss donation plans with you and to provide any additional information about Welcome Hall Mission and our programs.

Thank you for considering a donation to Welcome Hall Mission!

Katie Whitehead

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& Donor Engagement
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CHARITABLE BEQUEST

An excellent way to make a truly significant contribution for Montrealers in need.

